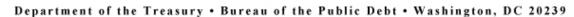
## PUBLIC DEBT NEWS





For Immediate Release CONTACT: Office of Financing October 28, 2009 202-504-3550

## TREASURY AUCTION RESULTS

Term and Type of Security	5-Year Note
CUSIP Number	912828LS7
Series	S-2014
Interest Rate	2-3/8%
High Yield <sup>1</sup>	2.388%
Allotted at High	2.81%
Price	99.938982
Accrued Interest per \$1,000	\$0.13122
Median Yield <sup>2</sup>	2.300%
Low Yield <sup>3</sup>	2.140%
Issue Date	November 02, 2009
Maturity Date	October 31, 2014
Original Issue Date	November 02, 2009
Dated Date	October 31, 2009

	Tendered	Accepted
Competitive	\$107,783,600,000	\$40,878,005,000
Noncompetitive	\$121,996,500	\$121,996,500
FIMA (Noncompetitive)	\$0	\$0
Subtotal <sup>4</sup>	\$\overline{107,905,596,500}	\$41,000,001,500 <sup>5</sup>
SOMA	\$1,010,792,700	\$1,010,792,700
Total	\$108,916,389,200	\$42,010,794,200
	Tendered	Accepted
Primary Dealer <sup>6</sup>	\$76,066,000,000	\$17,278,405,000
Direct Bidder <sup>7</sup>	\$2,928,000,000	\$1,218,000,000
Indirect Bidder <sup>8</sup>	\$28,789,600,000	\$22,381,600,000
<b>Total Competitive</b>	\$107,783,600,000	\$40,878,005,000

All tenders at lower yields were accepted in full.

 $<sup>^{2}</sup>$  50% of the amount of accepted competitive tenders was tendered at or below that yield.

 $<sup>^{3}</sup>$  5% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>&</sup>lt;sup>4</sup> Bid-to-Cover Ratio: \$107,905,596,500/\$41,000,001,500 = 2.63

<sup>&</sup>lt;sup>5</sup> Awards to combined Treasury Direct systems = \$76,802,500.

<sup>&</sup>lt;sup>6</sup> Primary dealers as submitters bidding for their own house accounts.

<sup>&</sup>lt;sup>7</sup> Non-Primary dealer submitters bidding for their own house accounts.

<sup>&</sup>lt;sup>8</sup> Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.